AUBURN HILLS, SEPTEMBER 6, 2017

Writing the digital future takes ability. ABB Ability™.

ABB Innovation & Technology Day

Guido Jouret, CDO



Important Notices

Presentations given during the ABB Innovation & Technology Day 2017 includes forward-looking information and statements including statements concerning the outlook for our businesses. These statements are based on current expectations, estimates and projections about the factors that may affect our future performance, including global economic conditions, and the economic conditions of the regions and industries that are major markets for ABB Ltd. These expectations, estimates and projections are generally identifiable by statements containing words such as "expects," "believes," "estimates," "targets," "plans," "outlook" or similar expressions.

There are numerous risks and uncertainties, many of which are beyond our control, that could cause our actual results to differ materially from the forwardlooking information and statements made in this presentation and which could affect our ability to achieve any or all of our stated targets. The important factors that could cause such differences include, among others:

- business risks associated with the with the volatile global economic environment and political conditions
- costs associated with compliance activities
- market acceptance of new products and services
- changes in governmental regulations and currency exchange rates, and,
- such other factors as may be discussed from time to time in ABB Ltd's filings with the U.S. Securities and Exchange Commission, including its Annual Reports on Form 20-F.

Although ABB Ltd believes that its expectations reflected in any such forward-looking statement are based upon reasonable assumptions, it can give no assurance that those expectations will be achieved.

The presentations and the related discussion may also contain or refer to non-GAAP measures of performance. Definitions of these measures and reconciliations between these measures and their US GAAP counterparts can be found in the "Financial information" documents under "Quarterly results and annual reports" on our website at http://new.abb.com/investorrelations/

Capital Markets Day 2016 to today

Accelerating momentum on digital

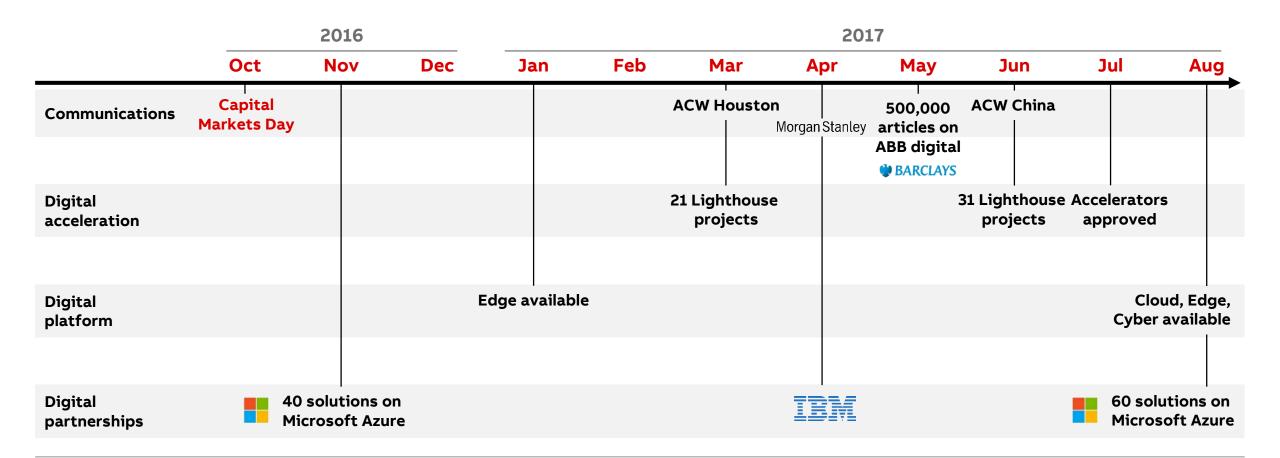
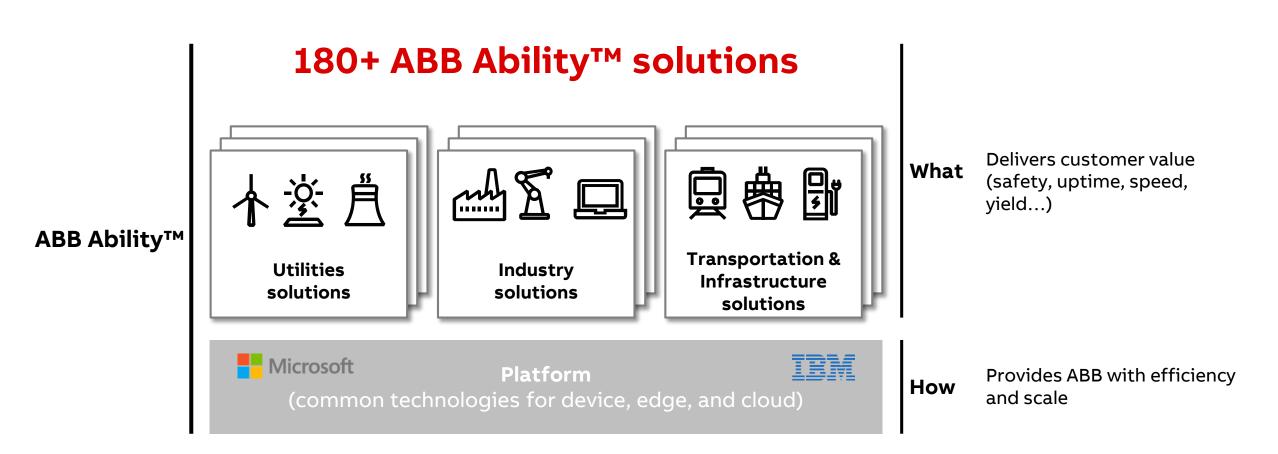


ABB Ability™ solutions & platform





Digital operations for utilities

Reduced installation time (-40%), maintenance costs (-50%) and outage time (-50%)

Digital operations



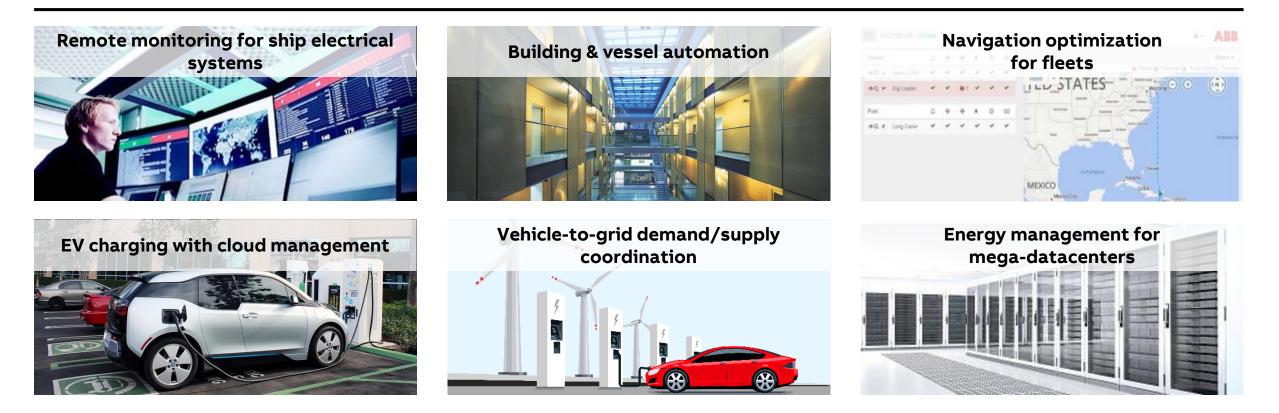




Digital operations for transport & infrastructure

Proactive detection of faults (90%), reduced maintenance costs (-20%) and energy costs (-5%)

Digital operations





Digital operations for industry

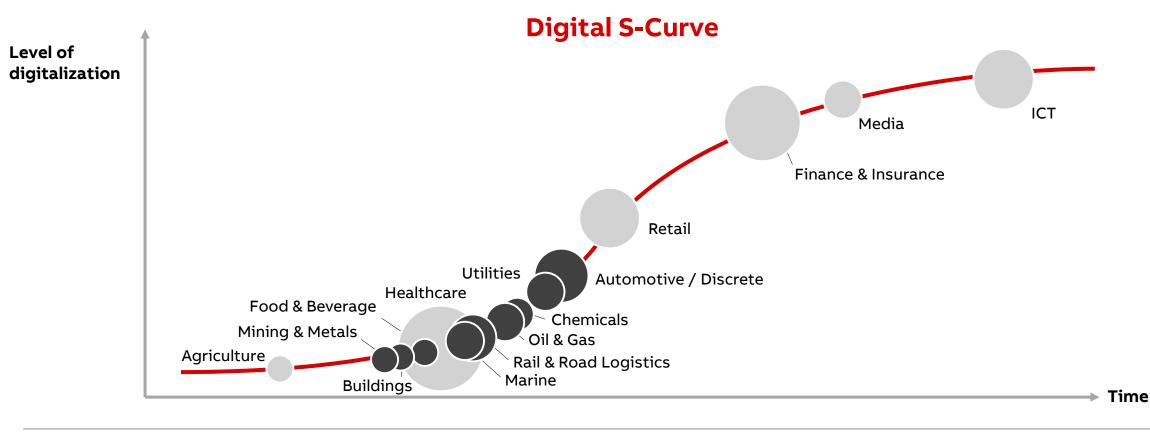
Improved productivity (+200%), reduced energy (-30%), and longer product life (+30%)

Digital operations



Industrial markets primed to adopt digital technologies

Computing + connectivity + cloud + analytics set to unlock value



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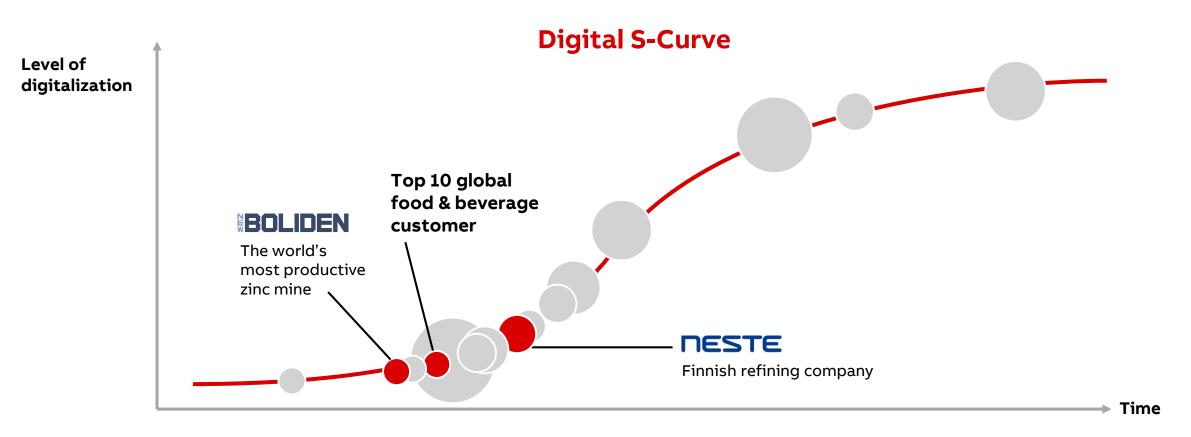
Slide 8

Note: relative size of industry for advanced economies Source: ABB analysis ABB end-market





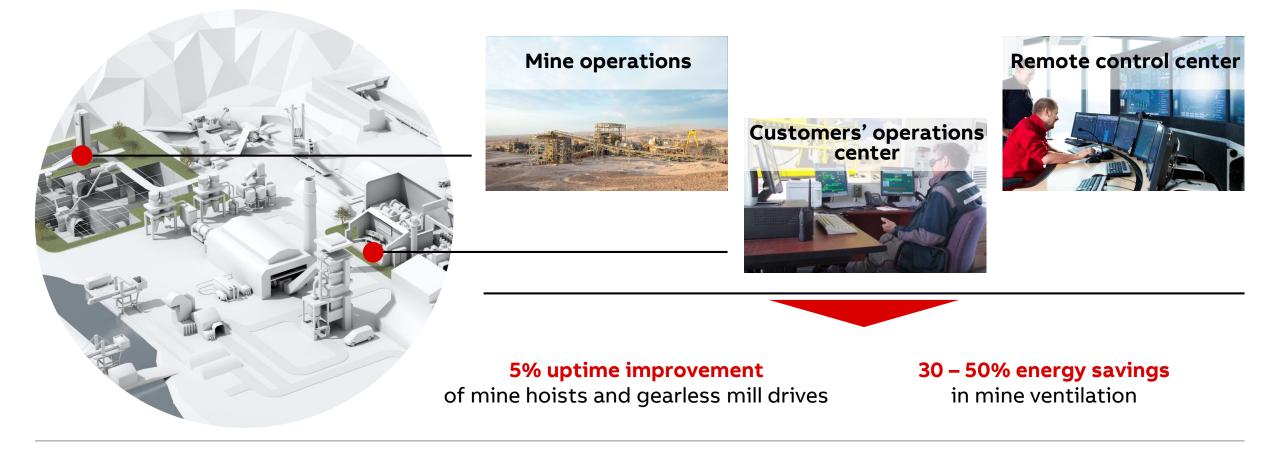
Digital operations customer examples





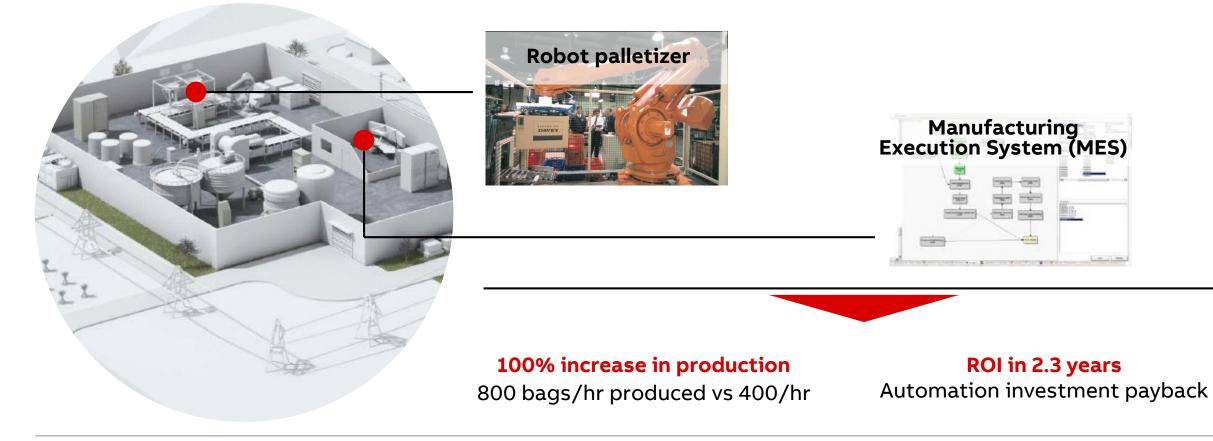
Mining: world-class productivity in low-yield mine

Smart ventilation for energy savings and remote monitoring to improve uptime



Food & beverage: integrated, digitally enhanced operations

Robot palletizer and Manufacturing Execution System (MES) to boost safety & productivity

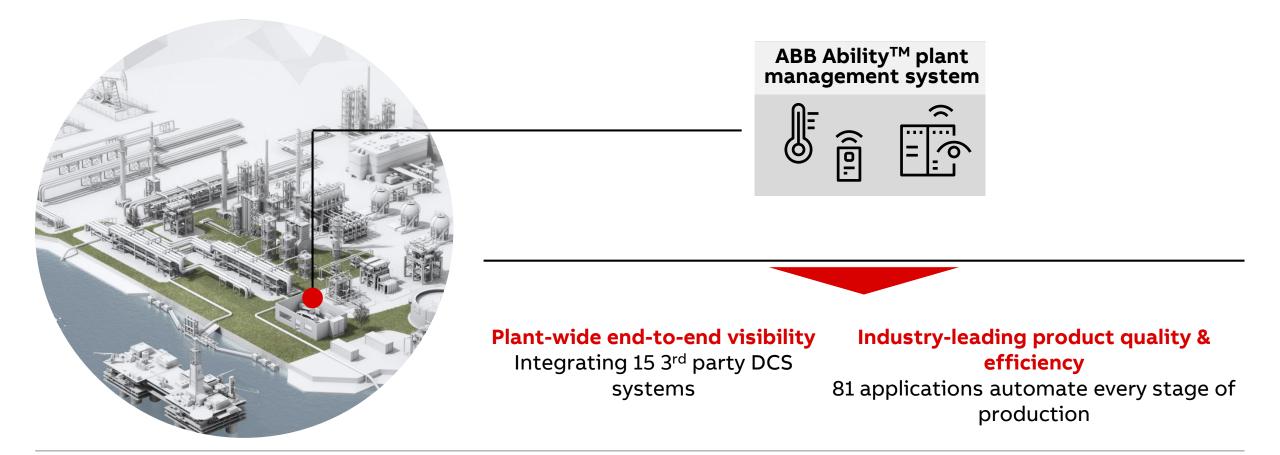


Top 10 global food & beverage customer



Refinery: complete end-to-end analytics

IT-OT integration to improve end-to-end productivity across the plant



Customer feedback on ABB digital strategy

Message resonating well, opening the door for strategic enterprise-wide engagements

