

ZURICH, SWITZERLAND, JULY 15, 2021

# ABB pre Q2 2021 consensus

## ABB Group

(\$ in millions, unless otherwise indicated)	Q2 2020		Q2 2021		2020		2021		2022	
	Actual	Cons. <sup>1</sup>	# <sup>2</sup>	Actual	Cons. <sup>1</sup>	# <sup>2</sup>	Actual	Cons. <sup>1</sup>	# <sup>2</sup>	
<b>Revenues</b>	<b>6,154</b>	<b>7,244</b>	26	<b>26,134</b>	<b>28,950</b>	26	<b>30,424</b>			
<b>Operational EBITA</b>	<b>651</b>	<b>1,051</b>	26	<b>2,899</b>	<b>4,113</b>	26	<b>4,670</b>			
<i>Margin (in %)</i>	10.6%	14.5%	26	11.1%	14.2%	26	15.4%			
<b>Net income</b>	<b>319</b>	<b>661</b>	25	<b>5,146</b>	<b>2,525</b>	25	<b>3,023</b>			
Shares outstanding <sup>3</sup> (in mn)	2,134	1,988	19	2,111	1,967	20	1,872			
<b>Basic EPS<sup>3</sup> (in \$)</b>	<b>0.15</b>	<b>0.33</b>	19	<b>2.44</b>	<b>1.28</b>	20	<b>1.62</b>			

	# <sup>2</sup>
Buy / Overweight / Accumulate	11
Hold / Marketweight / Neutral	12
Sell / Underweight / Reduce	2
No Rating	1

1: Average of submitted estimates

2: Number of contributors to average

3: Shares outstanding and basic EPS estimate exclude six analysts not calculating basic EPS based on weighted-average number of shares outstanding including a share buyback.

Participating analysts (26): Bank of America, Barclays, Carnegie, Citi, Commerzbank, Cowen, Credit Suisse, Danske Bank, Deutsche Bank, DNB Bank, Exane BNP Paribas, Goldman Sachs, HSBC, Jefferies, J.P. Morgan, Kepler Cheuvreux, Morgan Stanley, Octavian, Pareto Securities, Patinex Management, Redburn, Societe Generale, UBS, Vertical Research Partners, Vontobel and ZKB

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